



Sancta-Fide M&A Advisors LLC

1365 Westgate Center Drive, Unit C2, Winston Salem, NC 27103

Central NC: (336) 652-2000, NY Metro: (212) 328-1199, Philadelphia Metro: (215) 739-9000,
Chicago Metro:(312) 967-5000, San Francisco Metro: (415) 634-5000

www.SanctaFide.com

the integrity advantage through Judeo-Christian values...

Accredited Investors Program (AIP) Steps

- 1- We give you a signed confidentiality pledge. Our entire reputation is based on us maintaining confidentiality of your information.
- 2- You sign an Initial Registration form and pay a fully credited fee of \$2,500. We then examine your net worth, income, and credit score to determine which program we recommend for you, and what amount of investment.
- 3- We then mutually agree on an investment amount and type of business, and you pay a retainer of 10% of the invested amount, with a minimum of \$75,000 for Main Street AIP, \$250,000 for the Wall Street AIP, and \$500,000 for the Commercial Real Estate AIP. All retainers are fully credited but not refundable. All fees returned by Year 5.
- 4- SanctaFide then purchases, arranges financing for, and manages the business, property, or group of businesses and gives you your guaranteed rate of return (25-37.5% Cash-on-Cash). This increases by up to 10% per year, proportional to the profit of the business(es).
- 5- After 5 years, there is a mutual option for SanctaFide to buy out your investment for 150% of the invested amount.



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Example (Main Street, \$800,000 Investment)

Start: \$2,500 + \$77,500 + \$800,000 Invested

Year 1- \$200,000 + 1/5 of \$80,000= \$216,000
Year 2- \$220,000 + 1/5 of \$80,000= \$236,000
Year 3- \$242,000 + 1/5 of \$80,000= \$258,000
Year 4- \$266,000 + 1/5 of \$80,000= \$282,000
Year 5- \$293,000 + 1/5 of \$80,000= \$309,000

90 days after 5th Year = \$1,200,000 (buyout)
Total 5 Year Return= \$2,501,000 (>3X Investment)
Internal Rate of Return= 28.927%
Net Present Value @ 5%= \$1,132,213.51

Example (Wall Street, \$3,000,000 Investment)

Start: \$2,500 + \$297,500 + \$3,000,000 Invested

Year 1- \$1,125,000 + 1/5 of \$300,000= \$1,185,000
Year 2- \$1,237,500 + 1/5 of \$300,000= \$1,297,500
Year 3- \$1,361,250 + 1/5 of \$300,000= \$1,421,250
Year 4- \$1,497,375 + 1/5 of \$300,000= \$1,557,375
Year 5- \$1,647,113 + 1/5 of \$300,000= \$1,707,113

90 days after 5th Year = \$4,500,000 (buyout)
Total 5 Year Return= \$11,668,238 (>3.5X Investment)
Internal Rate of Return= 40.631%
Net Present Value @ 5%= \$6,209,964.62